

## State of California – State Treasurer's Office

## LOAN REQUEST

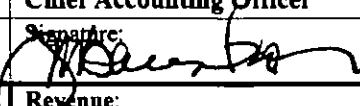
New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO. 0900077

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$32,107,000.00</b>	Amount Requested: <b>\$1,471,904.00 1345065.00</b>
Appropriation(s) to be Funded: <b>Ch. 171/07 Item 3540-301-0660 (7)*</b>		Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>5/21/2010</b>
*plus interest and admin.			
Department Contact: <b>Cora Calapine</b>		Title: <b>Chief Accounting Officer</b>	Phone: <b>(916) 654-5713</b>
Department Director's Name (please print): <b>Janet Barentson</b>		Signature: 	Date: <b>4/2/10</b>
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act: <b>CH 171/07 Item 3540-301-0660(7)</b>		Name of 'SPWB' or 'Other' Project: <b>Ishi Conservation Camp: Replace Facility</b>	
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other Gov. Code Sec. 15845		Project Contact (SPWB Only):	Phone:
State Controller's Office Fund #:		Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: <b>10/1/2014</b>

## Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 122943
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒
- This application is recommended for approval subject to the following conditions:

☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_

☒ Reduce amount of loan to \$ **1,345,065.00**

Conditions (if applicable):

- ☐
- This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO.

0960077

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$32,107,000.00

Proposed Funding Date: 5/21/2010

Loan Amount: \$1,471,004.00 1,345,000.00 \$

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 171/07 Item 3540-301-0660 (7)\*

## ADMINISTRATIVE AUTHORIZATION



The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		7/13/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt -- Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name <b>Department of Forestry and Fire Protection -- Ishi Conservation Camp</b>		DGS-PMB Project No. 122943
Director's Signature 	Date 4/7/10	
State Public Works Board (if applicable) Administrative Secretary Signature 	Date 5/6/10	

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

## INSTRUCTIONS TO CONTROLLER:

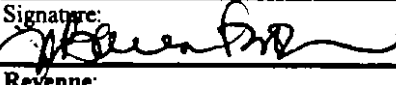
☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.  
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.  
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.



## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$19,938,000.00</b>	Amount Requested: <b><del>\$744,455.00</del> 601,893.00</b>
Appropriation(s) to be Funded: <b>Ch. 171/07 Item 3540-301-0660 (6)*</b>		Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>5/21/2010</b>
<b>*plus interest and admin.</b>			
Department Contact: <b>Cora Calapine</b>		Title: <b>Chief Accounting Officer</b>	Phone: <b>(916) 654-5713</b>
Department Director's Name (please print): <b>Janet Barentson</b>		Signature: 	Date: <b>4/7/10</b>
Type of Bonds:	<b>General Obligation:</b> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating <b>Revenue:</b> <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act: <b>Ch 171/07 Item 3540-301-0660(6)</b>		Name of 'SPWB' or 'Other' Project: <b>Bieber FS/HB: Relocate Facility</b>	
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other Gov. Code Sec. 15845		Project Contact (SPWB Only):	Phone:
State Controller's Office Fund #:		Phase of Project (select all that apply): <input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: <b>12/31/2013</b>

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
- |   |  |
|---|--|
| <input type="checkbox"/> To make advances to local governments?                         | <input type="checkbox"/> To fund an escrow or condemnation deposit fund?                 |
| <input checked="" type="checkbox"/> To pay vendors directly?                            | <input type="checkbox"/> To finance loans to persons other than governmental entities?   |
| <input type="checkbox"/> To reimburse local government for vendor payments?             | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. 124632   |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify :       |  |
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS  
(Completed by Public Finance Division of the State Treasurer's Office)☒ This application is recommended for approval subject to the following conditions:

- ☐ First \$\_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_
- ☒ Reduce amount of loan to \$ 601,893.00

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION  
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary \_\_\_\_\_ Date \_\_\_\_\_

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STC USE ONLY  
PMIB NO.

0900078

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$19,938,000.00

Proposed Funding Date: 5/21/2010

Loan Amount: ~~\$744,455.00~~ 601,893.00 ST

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 171/07 Item 3540-301-0660 (6)

## ADMINISTRATIVE AUTHORIZATION

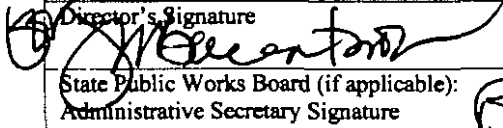

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		7/13/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name <b>Department of Forestry and Fire Protection – Bleber FS/HB: Relocate Facility</b>		DGS-PMB Project No. 124632
Director's Signature 	Date 4/7/10	
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 8/6/10	
<b>POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION</b>		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.  
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.  
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

**PMIA Loan Request for Revenue Bond Programs****Cashflow Statement**

0900078

Department Name: Department of Forestry & Fire Protection Project Name: Beiber FFS/HB - Relocate FacilityYear: 2010Est. Project Completion Date: 12/31/2013Date: 3/24/2010Est. Phase Completion Date: 7/31/2010 AcquisitionLoan Amount <sup>(1)</sup>: \$ 601,8937/31/2010 Prelim Plans

Funds Disbursed to

7/31/2011 Work DrawDate: \$ 591,318 \*Per SCO Report dated 2/28/1012/31/2013 Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
ProjectMonth and  
YearOriginal  
ProjectionActual  
DisbursementsProjections for  
the Next 12  
MonthsCumulative  
Disbursements(A,P,W,C,E,  
D-B)

Prior yrs	July 2007 - Feb 2009	591,317.52		591,318	A, P
1	Mar-09	-		591,318	A, P
2	Apr-09	-		591,318	A, P
3	May-09	-		591,318	A, P
4	Jun-09	-		591,318	A, P
5	Jul-09	-		591,318	A, P
6	Aug-09	-		591,318	A, P
7	Sep-09	-		591,318	A, P
8	Oct-09	-		591,318	A, P
9	Nov-09	-		591,318	A, P
10	Dec-09	-		591,318	A, P
11	Jan-10	-		591,318	A, P
12	Feb-10	-		591,318	A, P
	Interest	5,575.60		596,893	-
	Admin.		5,000.00	601,893	-
13	Mar-10		-	601,893	A, P
14	Apr-10		-	601,893	A, P
15	May-10		-	601,893	A, P
16	Jun-10		-	601,893	A, P
17	Jul-10		-	601,893	A, P
18	Aug-10		-	601,893	A, P
19	Sep-10		-	601,893	A, P
20	Oct-10		-	601,893	A, P
21	Nov-10		-	601,893	A, P
22	Dec-10		-	601,893	A, P
23	Jan-11		-	601,893	A, P
24	Feb-11		-	601,893	A, P

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

## State of California – State Treasurer's Office

## LOAN REQUEST

New Loan ☐ Renewal ☒


LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO. 0900079

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$48,302,400.00</b>	Amount Requested: <b>\$1,399,998.00</b>
Appropriation(s) to be Funded: Ch. 047/06 Item 3540-301-0660 (3)* Ch. 171/07 Item 3540-301-0660 (7.7)* Ch. 268/08 Item 3540-301-0660 (8)* *plus interest and admin.		Statutory Authority: Gov. Code Sec. 15830 et. seq.	Date Funds Needed: 5/21/2010
Department Contact: <b>Cora Calapine</b>		Title: <b>Chief Accounting Officer</b>	Phone: (916) 654-5713
Department Director's Name (please print): <b>Janet Barentson</b>		Signature: 	Date: 4/7/10
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act:		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845		Name of 'SPWB' or 'Other' Project: <b>South Operations Area Headquarters: Relocate Facility</b>	
State Controller's Office Fund #:		Project Contact (SPWB Only):	Phone:
		Phase of Project (select all that apply): <input checked="" type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: 2/8/2013

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

- |   |  |
|---|--|
| <input type="checkbox"/> To make advances to local governments?                         | <input type="checkbox"/> To fund an escrow or condemnation deposit fund?                 |
| <input checked="" type="checkbox"/> To pay vendors directly?                            | <input type="checkbox"/> To finance loans to persons other than governmental entities?   |
| <input type="checkbox"/> To reimburse local government for vendor payments?             | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. 111389   |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify:        |  |

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (OO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	12/12/2008

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:
☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_  
☒ Reduce amount of loan to \$ 976,251.50

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modificationApproved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_  
Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO.

0900079

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: ~~\$1,399,998.00~~ <sup>\$1,442,217.00</sup> Proposed Funding Date: 5/21/2010

Loan Amount: ~~\$13,502,400.00~~ <sup>\$14,217,000</sup>

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 047/06 Item 3540-301-0660 (3)\*

Ch. 171/07 Item 3540-301-0660 (7.7)\*

Ch. 268/08 Item 3540-301-0660 (8)\*

## ADMINISTRATIVE AUTHORIZATION

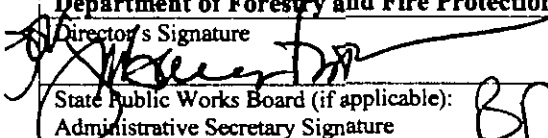

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/18/2006
State Public Works Board		7/13/2007
State Public Works Board		12/12/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name <b>Department of Forestry and Fire Protection – South Operations Area Headquarters: Relocate Facility</b>		DGS-PMB Project No. 111389
Director's Signature 	Date 4/7/10	
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 4/7/10	

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.



# MIA Loan Request for Revenue Bond Programs

## Cashflow Statement

0900079

 Department Name: Department of Forestry and Fire Protection Project Name: South Ops Area HQ: Relocate Facility
Year: 2010Est. Project Completion Date: 2/8/2012Date: 3/30/2010Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 976,2512/8/2003 Prelim Plans

Funds Disbursed to

Date: \$ 967,245 \*Per SCO Report dated 2/28/1010/9/2010 Work Draw2/8/2013 Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

(1)

(2)

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Phase of  
Project(A,P,W,C,E,  
D-B)

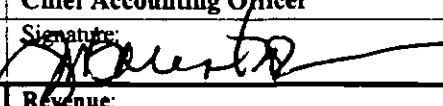
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs	7/1/06-2/28/09		967,245.39		967,245	A,W
1	Mar-09	-	-		967,245	A,W
2	Apr-09	-	-		967,245	A,W
3	May-09	-	-		967,245	A,W
4	Jun-09	-	-		967,245	A,W
5	Jul-09	-	-		967,245	A,W
6	Aug-09	-	-		967,245	A,W
7	Sep-09	-	-		967,245	A,W
8	Oct-09	-	-		967,245	A,W
9	Nov-09	-	-		967,245	A,W
10	Dec-09	-	-		967,245	A,W
11	Jan-10	-	-		967,245	A,W
12	Feb-10	-	-		967,245	A,W
	Interest		3,870.79		971,116	-
	Admin.		-	5,000.00	976,116	-
13	Mar-10			134.50	976,251	A,W
14	Apr-10			-	976,251	A,W
15	May-10			-	976,251	A,W
16	Jun-10			-	976,251	A,W
17	Jul-10			-	976,251	A,W
18	Aug-10			-	976,251	A,W
19	Sep-10			-	976,251	A,W
20	Oct-10			-	976,251	A,W
21	Nov-10			-	976,251	A,W
22	Dec-10			-	976,251	A,W
23	Jan-11			-	976,251	A,W
24	Feb-11			-	976,251	A,W

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <u>\$3,424,128.00</u> <u>3,235,000</u>	Amount Requested: <u>\$220,636.00</u> <u>141,691.00</u>
Appropriation(s) to be Funded: Ch. 379/02 Item 3540-301-0660 (10)* Ch. 038/05 Item 3540-301-0660 (3.45)* Ch. 047/06 Item 3540-301-0660 (2.4)* Ch. 171/07 Item 3540-301-0660 (7.6)* *plus interest and admin. fees		Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>5/21/2010</b>
Department Contact: <b>Cora Calapine</b>		Title: <b>Chief Accounting Officer</b>	Phone: <b>(916) 654-5713</b>
Department Director's Name (please print): <b>Janet Barentson</b>		Signature: 	Date: <b>4/7/10</b>
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act:		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other Gov. Code Sec. 15845		Name of 'SPWB' or 'Other' Project: <b>Ventura Youth Conservation Camp: Construct Shop/Warehouse &amp; Apparatus Building</b>	
State Controller's Office Fund #:		Project Contact (SPWB Only):	Phone:
		Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: <b>10/14/2011</b>

## Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 106104
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	9/9/2005
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒
- This application is recommended for approval subject to the following conditions:

☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_

☒ Reduce amount of loan to \$ 141,691.00

Conditions (if applicable):

- ☐
- This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for	<input type="checkbox"/> approval	<input type="checkbox"/> rejection	<input type="checkbox"/> modification
Approved loan amount _____	Loan to be made no sooner than _____		
Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.			
Signature, Executive Secretary			Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO.

0700080

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: ~~\$3,424,128.00~~ <sup>3,235,000.00</sup> Proposed Funding Date: 5/21/2010

Loan Amount: ~~\$220,636.00~~ <sup>141,641.00</sup>

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 379/02 Item 3540-301-0660 (10)\*  
Ch. 038/05 Item 3540-301-0660 (3.45)\*  
Ch. 047/06 Item 3540-301-0660 (2.4)\*  
Ch. 171/07 Item 3540-301-0660 (7.6)\*

## ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		9/9/2005
State Public Works Board		8/18/2006
State Public Works Board		7/13/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name	DGS-PMB Project No. 106104
Department of Forestry and Fire Protection – Ventura Youth Conservation Camp: Construct Shop/Warehouse & Apparatus Bldg.	
Director's Signature	Date
State Public Works Board (if applicable):	Date
Administrative Secretary Signature	7/6/10

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board

Date

## INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan Yes ☒ No ☒

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

**MIA Loan Request for Revenue Bond Programs****Cashflow Statement**

0900080

Department Name: Department of Forestry & Fire Protection Project Name: Ventura Youth CCYear: 2010Est. Project Completion Date: 10/14/2011Date: 3/30/2010Est. Phase Completion Date: N/ALoan Amount <sup>(1)</sup>: \$ 141,6918/8/2001

Acquisition

Prelim Plans

Funds Disbursed to

8/12/2010

Work Draw

Date: \$ 136,379 \*Per SCO Report dated 2/28/1010/14/2011Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction Fund-

Equip

-

Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of

Project

(A,P,W,C,E,  
D-B)Month and  
YearOriginal  
ProjectionActual  
DisbursementsProjections for  
the Next 12  
MonthsCumulative  
Disbursements

Prior yrs	7/1/02-2/28/09		136,378.53		136,379	W,C
1	Mar-09	-	-		136,379	W
2	Apr-09	-	-		136,379	W
3	May-09	-	-		136,379	W
4	Jun-09	-	-		136,379	W
5	Jul-09	-	-		136,379	W
6	Aug-09	-	-		136,379	W
7	Sep-09	-	-		136,379	W
8	Oct-09	-	-		136,379	W
9	Nov-09	-	-		136,379	W
10	Dec-09	-	-		136,379	W
11	Jan-10	-	-		136,379	W
12	Feb-10	-	-		136,379	W
	Interest		-		136,379	-
	Admin.		-	5,000.00	141,379	-
13	Mar-10			312.00	141,691	W
14	Apr-10			-	141,691	W
15	May-10			-	141,691	W
16	Jun-10			-	141,691	W
17	Jul-10			-	141,691	W
18	Aug-10			-	141,691	W
19	Sep-10			-	141,691	W
20	Oct-10			-	141,691	W
21	Nov-10			-	141,691	W
22	Dec-10			-	141,691	W
23	Jan-11			-	141,691	W
24	Feb-11			-	141,691	W

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

New Loan ☐ Renewal ☒

FOR STO USE ONLY

PMIB NO. 0900081

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Department of Mental Health</b>		Total Project Appropriation: <b>\$37,023,000.00</b>	Amount Requested: <b>\$1,508,654.00</b> <del>h 37,917.00</del>
Appropriation(s) to be Funded: <b>Ch. 268/08, Item 4440-301-0660(2)</b>		Statutory Authority: <b>Govt. Code Section 15845</b>	Date Funds Needed: <b>April 21, 2010</b>
Department Contact: <b>David Harner</b> <i>David Harner</i>		Title: <b>Chief, HOFS</b>	Phone: <b>654-3600</b>
Department Director's Name (please print): <b>Stephen W. Mayberg Ph.D</b>		Signature: <i>Stephen W. Mayberg</i>	Date: <b>4-21-10</b>
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: <b>Patton: Construct New Main Kitchen</b>		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other	Project Contact (SPWB Only): <b>Joe Flores, DGS / PMB</b>		Phone: <b>376-1726</b>
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: <b>TBD</b>

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

- |   |  |
|---|--|
| <input type="checkbox"/> To make advances to local governments?                         | <input type="checkbox"/> To fund an escrow or condemnation deposit fund?                 |
| <input type="checkbox"/> To pay vendors directly?                                       | <input type="checkbox"/> To finance loans to persons other than governmental entities?   |
| <input type="checkbox"/> To reimburse local government for vendor payments?             | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. 122189   |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify:        |  |

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:☐ First \$\_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_☒ Reduce amount of loan to \$ 1,137,917.00

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount \_\_\_\_\_

Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STATE USE ONLY

PMIB NO. 0900081

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$37,023,000

Proposed Funding Date: 4/21/2010

Loan Amount: ~~\$1,508,654.00~~ 1,137,917.00 ~~14~~

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

State Building Construction Act, Government Code 15800, Patton State Hospital

## ADMINISTRATIVE AUTHORIZATION

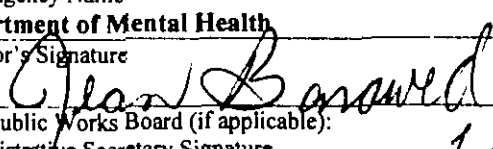

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board	PWB	8/18/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Mental Health	
Director's Signature 	Date 4-21-10
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 4/21/10

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

**PMIA Loan Request for Revenue Bond Programs**

0900081

**Cashflow Statement**Department Name: Mental HealthProject Name: Patton Hospital - Construct New Main KitchenYear: 2010Est. Project Completion Date: TBDDate: 4/27/2010Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 1,137,91710/10/2008 Prelim Plans

Funds Disbursed to

On Hold Work DrawDate: \$ 1,058,920 \*Per SCO Report dated 4/27/10On Hold Constr <sup>(2)</sup>Name of Bond Program: Public Bldg. Constr. FundEquipDesign-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project  
(A,P,W,C,E,  
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs			1,042,755.00		1,042,755	WD
1	Jun-09				1,042,755	WD
2	Jul-09				1,042,755	WD
3	Aug-09				1,042,755	WD
4	Sep-09				1,042,755	WD
5	Oct-09				1,042,755	WD
6	Nov-09				1,042,755	WD
7	Dec-09				1,042,755	WD
8	Jan-10				1,042,755	WD
9	Feb-10				1,042,755	WD
10	Mar-10				1,042,755	WD
11	Apr-10				1,042,755	WD
12	May-10				1,042,755	WD
	Interest		74,893.80		1,117,649	-
	Admin.		15,268.00	5,000.00	1,137,917	-
13	Jun-10				1,137,917	WD
14	Jul-10				1,137,917	WD
15	Aug-10				1,137,917	WD
16	Sep-10				1,137,917	WD
17	Oct-10				1,137,917	WD
18	Nov-10				1,137,917	WD
19	Dec-10				1,137,917	WD
20	Jan-11				1,137,917	WD
21	Feb-11				1,137,917	WD
22	Mar-11				1,137,917	WD
23	Apr-11				1,137,917	WD
24	May-11				1,137,917	WD

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Department of Mental Health</b>		Total Project Appropriation: <b>\$33,034,000.00</b>	Amount Requested: <b>\$1,432,829-1,432,897.40</b>
Appropriation(s) to be Funded: <b>Ch. 268/08, Item 4440-301-0660 (1)</b>		Statutory Authority: <b>Govt. Code Section 15845</b>	Date Funds Needed: <b>April 21, 2010</b>
Department Contact: <b>David Harner</b>		Title: <b>Chief, HOFS</b>	Phone: <b>654-3600</b>
Department Director's Name (please print): <b>Stephen W. Mayberg, Ph.D</b>		Signature: <i>Stephen W. Mayberg</i>	Date: <b>4-21-10</b>
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act:		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other		Name of 'SPWB' or 'Other' Project: <b>Napa: Construct New Main Kitchen</b>	
State Controller's Office Fund #:		Project Contact (SPWB Only): <b>Joe Flores, DGS / PMB</b>	Phone: <b>376-1726</b>
		Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B	Est. Project Completion Date: <b>TBD</b>

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

- |   |  |
|---|--|
| <input type="checkbox"/> To make advances to local governments?                         | <input type="checkbox"/> To fund an escrow or condemnation deposit fund?                 |
| <input type="checkbox"/> To pay vendors directly?                                       | <input type="checkbox"/> To finance loans to persons other than governmental entities?   |
| <input type="checkbox"/> To reimburse local government for vendor payments?             | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. 122198   |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify:        |  |

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒ This application is recommended for approval subject to the following conditions:
- ☒ First \$ 1,418,956.00 to be used to pay/reduce existing PMIB loan # 0890170
- ☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

- ☐
- This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification		
Approved loan amount _____ Loan to be made no sooner than _____		
Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.		
Signature, Executive Secretary		Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**



## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO.

090082

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$33,034,000

Proposed Funding Date: 4/21/2010

Loan Amount: ~~\$1,432,829~~ 1,432,897.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

State Building Construction Act, Government Code 15800, Patton State Hospital

## ADMINISTRATIVE AUTHORIZATION

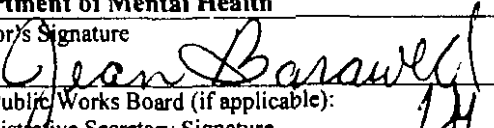
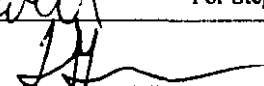
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board	PWB	8/18/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Mental Health		
Director's Signature 	For Stephen W. Mayberg, Ph.D	Date 4-21-10
State Public Works Board (if applicable): Administrative Secretary Signature 		Date 4/21/10

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

0900082

**PMIA Loan Request for Revenue Bond Programs****Cashflow Statement**Department Name: Mental HealthProject Name: Napa Hospital - Construct New Main KitchenYear: 2010Est. Project Completion Date: TBDDate: 4/27/2010Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 1,422,89710/10/2008 Prelim Plans

Funds Disbursed to

On Hold Work DrawDate: \$ 1,407,659 \*Per SCO Report dated 4/27/10On Hold Constr <sup>(2)</sup>Name of Bond Program: Public Bldg. Constr. Fund Equip Design-Build

(1)

(2)

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(6)

Phase of

Project

(A,P,W,C,E,

D-B)

Month and  
YearOriginal  
ProjectionActual  
DisbursementsProjections for  
the Next 12  
MonthsCumulative  
Disbursements

Prior yrs			1,299,314.96		1,299,315	WD
1	Jun-09				1,299,315	WD
2	Jul-09				1,299,315	WD
3	Aug-09				1,299,315	WD
4	Sep-09				1,299,315	WD
5	Oct-09				1,299,315	WD
6	Nov-09				1,299,315	WD
7	Dec-09				1,299,315	WD
8	Jan-10				1,299,315	WD
9	Feb-10				1,299,315	WD
10	Mar-10				1,299,315	WD
11	Apr-10				1,299,315	WD
12	May-10				1,299,315	WD
	Interest		103,314.44		1,402,629	-
	Admin.		15,268.00	5,000.00	1,422,897	-
13	Jun-10				1,422,897	WD
14	Jul-10				1,422,897	WD
15	Aug-10				1,422,897	WD
16	Sep-10				1,422,897	WD
17	Oct-10				1,422,897	WD
18	Nov-10				1,422,897	WD
19	Dec-10				1,422,897	WD
20	Jan-11				1,422,897	WD
21	Feb-11				1,422,897	WD
22	Mar-11				1,422,897	WD
23	Apr-11				1,422,897	WD
24	May-11				1,422,897	WD

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

## State of California – State Treasurer's Office

## LOAN REQUEST

New Loan ☒ Renewal ☐

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

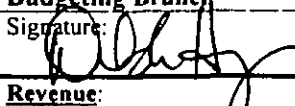
FOR STO USE ONLY

PMIB NO. 0900083

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

9,255,000.00

Department: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$975,000,000.00</b>	Amount Requested: <b>\$10,638,000.00</b>
Appropriation(s) to be Funded: <b>Ch 7/07 AB900 5225-801-0660 61.01.752 Phase I, Re-entry Northern California Reentry Facility, Stockton</b>		Statutory Authority: <b>Government Code Sections 15819.40(b) and 15819.402-15819.404</b>	Date Funds Needed: <b>5/21/2010</b>
Department Contact: <b>Sarah VanDyke</b>		Title: <b>Deputy Director (A), Finance and Budgeting Branch</b>	Phone: <b>916-255-2252</b>
Department Director's Name (please print): <b>DEBORAH HYSEN, CHIEF DEPUTY SECRETARY</b>		Signature: 	Date: <b>4/14/10</b>
Type of Bonds: <b>General Obligation:</b> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: <b>Northern California Reentry Facility, Stockton</b>		
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other	Project Contact (SPWB Only): <b>Nick Giannini</b>		Phone: <b>916-255-2189</b>
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: <b>3/28/2013 9/13/2012</b>

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
- |   |  |
|---|--|
| <input type="checkbox"/> To make advances to local governments?                         | <input type="checkbox"/> To fund an escrow or condemnation deposit fund?               |
| <input checked="" type="checkbox"/> To pay vendors directly?                            | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input type="checkbox"/> To reimburse local government for vendor payments?             | <input type="checkbox"/> To make advances to State Architect Revolving Fund*?          |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No.  |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify:        |  |
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (OO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	3/14/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input type="checkbox"/> This application is recommended for approval subject to the following conditions: <input type="checkbox"/> First \$ _____ to be used to pay/reduce existing PMIB loan # _____ <input type="checkbox"/> Reduce amount of loan to \$ _____ Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division	
Signature: Director, Public Finance Division	Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount _____	Loan to be made no sooner than _____
Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.	
Signature, Executive Secretary	Date

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STATE USE ONLY  
PMIB NO.

0900083

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$975,000,000.00 ✓

Proposed Funding Date: 5/21/2010

Loan Amount: ~~\$10,658,000.00~~ 9,255,000.00 ✓

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch 7/07 AB900 5225-801-0660 61.01.752 ✓

Phase 1, Reentry: Northern California Reentry Facility, Stockton ✓

## ADMINISTRATIVE AUTHORIZATION

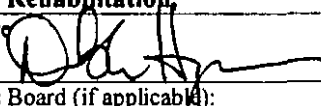
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board	Resolution	3/14/2008 ✓

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name <b>Corrections and Rehabilitation</b>	
Director's Signature 	Date 4/14/10
State Public Works Board (if applicable): Administrative Secretary Signature	Date

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

0900083

**PMIA Loan Request for Revenue Bond Programs****Cashflow Statement**Department Name: Corrections & RehabilitationsProject Name: Northern California Reentry FacilityYear: 2010Est. Project Completion Date: 7/13/2012Date: 4/22/2010Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 9,255,0002/14/2011 Prelim Plans

Funds Disbursed to

8/18/2011 Work DrawDate: \$ -7/13/2012 Constr <sup>(2)</sup>Name of Bond Program: Lease Revenue -Northern California Reentry Facility Equip Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project  
(A,P,W,C,E,  
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs					-	
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Interest				-	-
	Admin.			5,000.00	5,000	-
13	May-10			900,000.00	905,000	P
14	Jun-10			900,000.00	1,805,000	P
15	Jul-10			900,000.00	2,705,000	P
16	Aug-10			900,000.00	3,605,000	P
17	Sep-10			400,000.00	4,005,000	P
18	Oct-10			360,000.00	4,365,000	P
19	Nov-10			145,000.00	4,510,000	P
20	Dec-10			900,000.00	5,410,000	P/W
21	Jan-11			1,000,000.00	6,410,000	W
22	Feb-11			1,000,000.00	7,410,000	W
23	Mar-11			1,145,000.00	8,555,000	W
24	Apr-11			700,000.00	9,255,000	W

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.